Siemens Energy AG: Siemens Energy determines the number of new shares to be issued and the placement price for the new shares

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Munich, 15 March 2023 - Today, Siemens Energy AG ("**Siemens Energy**") has decided to increase its share capital through partial utilization of its authorized capital under the exclusion of shareholders' subscription rights from EUR 726,645,193.00 by EUR 72,664,519.00 to EUR 799,309,712.00. A total of 72,664,519 new no-par value registered shares (the "**New Shares**") were placed with institutional investors following an accelerated bookbuilding process. The New Shares carry full dividend rights for the current fiscal year as from 1 October 2022.
The New Shares were placed at a placement price of EUR 17.32 per share resulting in gross proceeds of ca. EUR 1.259 billion before deduction of commissions and expenses. The net proceeds from the capital increase shall be used to partially refinance the voluntary cash tender offer for all outstanding shares in Siemens Gamesa Renewable Energy, S.A.
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